

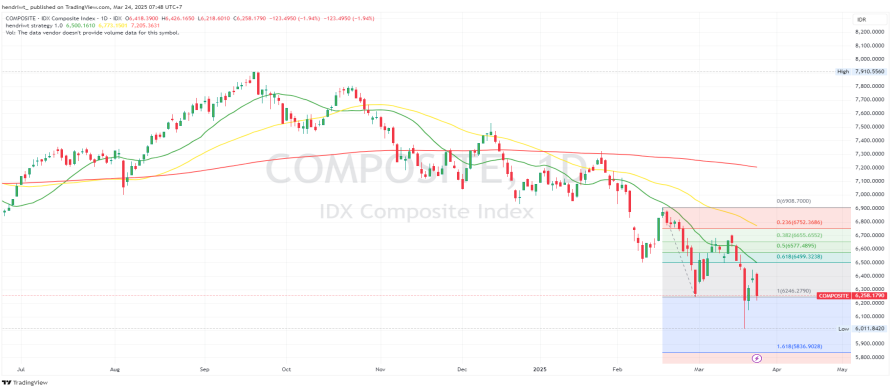
IHSG	6,258
Change (%)	-1.94%
Net Foreign	-33.17 T
Support	6150
Resistance	6300

Sectoral	Last	
IDX:IDXBASIC	1,009.4	-2.83%
IDX:IDXCYCLIC	707.8	-3.68%
IDX:IDXENERGY	2,360.0	-1.02%
IDX:IDXFINANCE	1,258.9	-1.96%
IDX:IDXHEALTH	1,239.3	-1.18%
IDX:IDXNONCYC	629.1	-2.17%
IDX:IDXINDUST	938.8	0.29%
IDX:IDXINFRA	1,216.8	-1.36%
IDX:IDXPROPERT	666.8	-2.59%
IDX:IDXTCHNO	7,114.9	-5.00%
IDX:IDXTRANS	1,111.9	-1.14%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,985	0.08%
S&P 500	5,668	0.08%
NASDAQ Composite	17,784	0.52%
FTSE 100	8,647	-0.63%
DAX PERFORMANCE-INDEX	22,892	-0.47%
IHSG	6,258	-1.94%
HANG SENG INDEX	23,690	0.00%
Nikkei 225	37,701	0.06%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Rugi Bengkak, MINA 2024 Berbalut Defisit Rp34,2 Miliar
- Melonjak 55 Persen, Laba SGRO 2024 Sentuh Rp748 Miliar
- Melejit 90,5 Persen, WTON 2024 Raup Laba Bersih Rp65 Miliar
- Buyback, HEAL Siapkan Anggaran Rp100 Miliar
- Laba Melambung 277 Persen, CNKO 2024 Defisit Rp3,86 Triliun

NEWS MARKET
Bursa saham domestik memasuki pekan terakhir sebelum libur panjang Lebaran. Dengan hanya empat hari perdagangan tersisa, aktivitas di pasar diperkirakan akan melambat seiring dengan fokus investor yang mulai beralih ke libur panjang.
1. *IHSG dan Rupiah Tertekan Pekan Lalu* - IHSG turun 3,95% dalam sepekan ke level 6.258,18. - Sejak awal tahun, IHSG sudah terkoreksi 11,61%. - Investor asing melakukan aksi jual besar dengan net sell Rp30,82 triliun sepanjang 2025. - Kapitalisasi pasar IHSG turun menjadi Rp10.848,82 triliun.
2. *Pelemahan Rupiah dan Faktor Global* - Rupiah melemah ke Rp16.495/US\$, turun 0,92% dalam sepekan. - Penguatan dolar AS akibat ekspektasi suku bunga The Fed tetap tinggi. - Konflik geopolitik Rusia-Ukraina meningkatkan tekanan terhadap aset berisiko.
3. *Pasar Obligasi Tertekan* - Yield SBN tenor 10 tahun naik dari 6,975% ke 7,194% dalam sepekan. - Investor melepas surat utang akibat ketidakpastian ekonomi global dan domestik.
4. *Wall Street Ditutup Menguat* - S&P 500 naik 0,08%, Nasdaq menguat 0,52%, Dow Jones naik 0,08%. - Pasar AS masih volatil akibat "quadruple witching" dan kebijakan tarif perdagangan AS.
5. *Sentimen Pasar Pekan Ini* - Pergerakan pasar dipengaruhi oleh RUPS bank Himbara (BRI, Mandiri, BNI, BTN). - Libur panjang Lebaran berpotensi membuat transaksi pasar semakin sepi. - Fokus investor pada pengumuman kabinet dan perkembangan ekonomi global.
6. *Danantara dan Kebijakan Pemerintah* - Badan Pengelola Investasi Danantara mengumumkan kepemimpinan barunya. - Initial funding diproyeksikan mencapai US\$20 miliar dengan aset kelolaan besar.
7. *Fokus Global: PMI Manufaktur AS* - Data PMI AS Maret 2025 menjadi indikator utama kondisi ekonomi global. - PMI sebelumnya menunjukkan ekspansi, tetapi pasar masih mencermati dampaknya terhadap kebijakan The Fed.
8. *Strategi Investor Jelang Libur Panjang* - Potensi volatilitas meningkat karena aktivitas perdagangan cenderung sepi. - Investor perlu berhati-hati dalam mengambil keputusan di tengah ketidakpastian pasar.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,540	Speculative Buy	1,570	1,615	1,490	Consolidation, entry level: 1500-1540
BREN	5,975	Buy on Weakness	6,075	6,250	5,775	Emitemn Buyback, entry level: 5800-5975
TPIA	7,250	Buy on Weakness	7,375	7,600	7,025	Emitemn Buyback, entry level: 7050-7250
JPFA	1,980	Hold	2,010	2,070	1,920	Oversold
UNVR	1,295	Hold	1,320	1,355	1,255	Oversold

NET FOREIGN BUY / SELL



Monday, March 24, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMRT	1,940	-8.9%	66.77 B	1					AMRT	1,940	3%	1,885		3,650	-47%
2 PGAS	1,540	0.0%	52.63 B	1					PGAS	1,540	21%	1,275		1,725	-11%
3 ASII	4,840	2.8%	49.31 B	3					ASII	4,840	13%	4,290		5,425	-11%
4 GOTO	81	0.0%	39.49 B	4					GOTO	81	62%	50		89	-9%
5 TPIA	7,250	2.8%	29.93 B	4					TPIA	7,250	37%	5,275		11,225	-35%
6 INDF	6,975	-0.7%	29.12 B	1					INDF	6,975	19%	5,850		8,300	-16%
7 BBRI	3,700	1.1%	27.50 B	1					BBRI	3,700	10%	3,360		6,325	-42%
8 AADI	6,800	-0.4%	27.50 B	1					AADI	6,800	13%	6,000		11,375	-40%
9 BRIS	2,080	-4.6%	24.39 B	1					BRIS	2,080	4%	2,000		3,350	-38%
10 BRPT	700	3.7%	18.53 B	1					BRPT	700	20%	585		1,458	-52%
11 MAPA	605	-9.7%	16.29 B	2					MAPA	605	3%	590		1,175	-49%
12 BUMI	90	1.1%	15.64 B	1					BUMI	90	30%	69		176	-49%

NET FOREIGN SELL

	CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun			PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	7,900	-5.7%	(1,323.77 B)	7						BBCA	7,900	0%	7,900		10,950	-28%
2	BBNI	3,770	-7.6%	(514.20 B)	11						BBNI	3,770	0%	3,770		5,975	-37%
3	BMRI	4,410	-4.6%	(512.21 B)	2						BMRI	4,410	3%	4,300		7,550	-42%
4	BRMS	340	-7.6%	(64.12 B)	1						BRMS	340	168%	127		505	-33%
5	TLKM	2,310	-3.4%	(57.63 B)	3						TLKM	2,310	0%	2,300		3,960	-42%
6	MAPI	1,250	-2.7%	(42.66 B)	7						MAPI	1,250	8%	1,155		1,925	-35%
7	MDKA	1,375	-3.9%	(35.38 B)	4						MDKA	1,375	8%	1,275		2,970	-54%
8	EXCL	2,260	-0.4%	(15.40 B)	2						EXCL	2,260	9%	2,070		2,650	-15%
9	KLBF	1,120	2.8%	(14.67 B)	6						KLBF	1,120	14%	985		1,795	-38%
10	CUAN	6,750	0.4%	(14.54 B)	1						CUAN	6,750	44%	4,700		15,600	-57%
11	MIKA	2,290	1.8%	(14.29 B)	11						MIKA	2,290	8%	2,130		3,310	-31%
12	PSAB	272	-13.9%	(12.48 B)	1						PSAB	272	100%	136		420	-35%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Monday, March 24, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	PTRO	2,690	-0.4%			
2	GOTO	81	0.0%			
3	ASII	4,840	2.8%			
4	UNVR	1,295	-0.8%			
5	AADI	6,800	-0.4%			
6	ANTM	1,585	-3.7%			
7	MSIN	735	-21.0%			
8	INDF	6,975	-0.7%			
9	TCPI	5,750	-3.4%			
10	JPFA	1,980	-0.8%			
11	SCMA	200	-1.0%			
12	ERAA	378	0.5%			
13	CYBR	680	-3.6%			
14	ITMA	705	6.0%			
15	EMTK	535	0.0%			
16	BKSL	69	-1.4%			
17	AYAM	142	0.7%			
18	SSIA	855	-2.3%			
19	UNIQ	595	-0.8%			
20	ANJT	1,595	1.3%			
21	SSMS	1,510	-0.3%			
22	DAAZ	4,160	-5.5%			
23	HRTA	476	-3.3%			
24	IMJS	167	-5.7%			
25	DKFT	254	0.0%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTRO	2,690	583%	394		4,120	-35%
GOTO	81	62%	50		89	-9%
ASII	4,840	13%	4,290		5,425	-11%
UNVR	1,295	31%	985		3,390	-62%
AADI	6,800	13%	6,000		11,375	-40%
ANTM	1,585	35%	1,175		1,845	-14%
MSIN	735	46%	502		1,680	-56%
INDF	6,975	19%	5,850		8,300	-16%
TCPI	5,750	1%	5,700		8,650	-34%
JPFA	1,980	84%	1,075		2,230	-11%
SCMA	200	71%	117		244	-18%
ERAA	378	21%	312		476	-21%
CYBR	680	206%	222		750	-9%
ITMA	705	52%	464		1,000	-30%
EMTK	535	53%	350		665	-20%
BKSL	69	138%	29		95	-27%
AYAM	142	92%	74		159	-11%
SSIA	855	16%	735		1,480	-42%
UNIQ	595	94%	306		790	-25%
ANJT	1,595	159%	615		1,685	-5%
SSMS	1,510	59%	950		2,530	-40%
DAAZ	4,160	316%	1,000		7,450	-44%
HRTA	476	53%	312		600	-21%
IMJS	167	27%	132		310	-46%
DKFT	254	189%	88		304	-16%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

TOP PREVIOUS ACCUMULATION



Monday, March 24, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 PGEO	785	4.0%					
2 IKAN	200	9.9%	*high risk !*	✗			
3 CPIN	4,480	-0.4%	_low risk_				
4 UNIQ	595	-0.8%	_low risk_				
5 BREN	5,975	6.7%					
6 AALI	5,550	-0.9%	_low risk_	✗			
7 BUMI	90	1.1%					
8 BFIN	700	-2.8%	*high risk !*				
9 RGAS	128	3.2%	_low risk_	✗			
10 BINO	176	34.4%	*very high risk !*				
11 INDF	6,975	-0.7%	_low risk_				
12 ANJT	1,595	1.3%	*high risk !*				
13 GOTO	81	0.0%	_low risk_				
14 SRTG	1,530	-4.1%					
15 EMTK	535	0.0%					
16 KLIN	153	-1.3%	_low risk_	✗			
17 TOWR	525	1.0%					
18 TBIG	1,965	-4.2%		✗			
19 AMRT	1,940	-8.9%	*high risk !*				
20 POWR	650	0.8%	_low risk_	✗			
21 BRPT	700	3.7%	*high risk !*				
22 ASII	4,840	2.8%	_low risk_				
23 BRIS	2,080	-4.6%	*high risk !*				
24 BBRI	3,700	1.1%	_low risk_				
25 PTRO	2,690	-0.4%					
26 PGAS	1,540	0.0%	_low risk_				
27 ELSA	394	3.7%	_low risk_				
28 ICBP	10,575	-0.2%	_low risk_				
29 BSDE	775	-3.7%					
30 TPIA	7,250	2.8%	_low risk_				
31							

PRICE	%	52W Low	CURRENT POSITION	52W High	%
PGEO	785	11%	705	1,380	-43%
IKAN	200	1438%	13	200	0%
CPIN	4,480	7%	4,170	5,650	-21%
UNIQ	595	94%	306	790	-25%
BREN	5,975	30%	4,580	12,200	-51%
AALI	5,550	6%	5,250	7,075	-22%
BUMI	90	30%	69	176	-49%
BFIN	700	1%	695	1,340	-48%
RGAS	128	156%	50	140	-9%
BINO	176	42%	124	338	-48%
INDF	6,975	19%	5,850	8,300	-16%
ANJT	1,595	159%	615	1,685	-5%
GOTO	81	62%	50	89	-9%
SRTG	1,530	25%	1,225	2,880	-47%
EMTK	535	53%	350	665	-20%
KLIN	153	1430%	10	232	-34%
TOWR	525	6%	496	885	-41%
TBIG	1,965	23%	1,600	2,260	-13%
AMRT	1,940	3%	1,885	3,650	-47%
POWR	650	7%	605	720	-10%
BRPT	700	20%	585	1,458	-52%
ASII	4,840	13%	4,290	5,425	-11%
BRIS	2,080	4%	2,000	3,350	-38%
BBRI	3,700	10%	3,360	6,325	-42%
PTRO	2,690	583%	394	4,120	-35%
PGAS	1,540	21%	1,275	1,725	-11%
ELSA	394	6%	370	545	-28%
ICBP	10,575	10%	9,600	12,875	-18%
BSDE	775	0%	775	1,340	-42%
TPIA	7,250	37%	5,275	11,225	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- *Likuiditas : ✗ Transaksi dibawah 10Bio
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Monday, March 24, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	432	462	500	555	575	ACES	-0.99%	10	-36.7%	2%	492	▼	995	-50%	
ADMR	825	845	900	935	960	ADMR	-0.55%	5	-25.0%	29%	700	▼	1,585	-43%	
ADRO	1,700	1,720	1,800	1,840	1,880	ADRO	0.00%	7	-25.9%	7%	1,680	▼	4,300	-58%	
AKRA	1,060	1,080	1,100	1,140	1,150	AKRA	0.00%	10	-1.8%	7%	1,030	▼	1,865	-41%	
AMMN	5,250	5,550	5,875	6,450	6,600	AMMN	-6.00%	41	-30.7%	3%	5,700	▼	15,000	-61%	
AMRT	1,580	1,730	1,940	2,240	2,340	AMRT	-8.92%	26	-31.9%	3%	1,885	▼	3,650	-47%	
ANTM	1,490	1,535	1,585	1,675	1,700	ANTM	-3.65%	16	3.9%	35%	1,175	▼	1,845	-14%	
ARTO	1,345	1,380	1,450	1,520	1,555	ARTO	-1.69%	158	-40.3%	18%	1,225	▼	3,220	-55%	
ASII	4,490	4,560	4,840	4,980	5,100	ASII	2.76%	6	-1.2%	13%	4,290	▼	5,425	-11%	
BBCA	7,400	7,650	7,900	8,400	8,525	BBCA	-5.67%	18	-18.3%	0%	7,900	▼	10,950	-28%	
BBNI	3,340	3,550	3,770	4,190	4,300	BBNI	-7.60%	7	-13.3%	0%	3,770	▼	5,975	-37%	
BBRI	3,450	3,500	3,700	3,800	3,900	BBRI	1.09%	9	-9.3%	10%	3,360	▼	6,325	-42%	
BBTN	710	740	770	830	845	BBTN	-5.52%	4	-32.5%	0%	770	▼	1,610	-52%	
BMRI	4,090	4,230	4,410	4,690	4,780	BMRI	-4.55%	7	-22.6%	3%	4,300	▼	7,550	-42%	
BRIS	1,850	1,925	2,080	2,220	2,300	BRIS	-4.59%	14	-23.8%	4%	2,000	▼	3,350	-38%	
BRPT	580	615	700	765	805	BRPT	3.70%	71	-23.9%	20%	585	▼	1,458	-52%	
CPIN	4,290	4,360	4,480	4,620	4,680	CPIN	-0.44%	20	-5.9%	7%	4,170	▼	5,650	-21%	
CTRA	660	695	735	805	825	CTRA	-6.96%	7	-25.0%	0%	735	▼	1,430	-49%	
ESSA	498	520	565	610	630	ESSA	-2.59%	13	-30.2%	7%	530	▼	1,010	-44%	
EXCL	2,210	2,230	2,260	2,290	2,300	EXCL	-0.44%	16	0.4%	9%	2,070	▼	2,650	-15%	
GOTO	77	78	81	82	83	GOTO	0.00%	#N/A	15.7%	62%	50	▼	89	-9%	
ICBP	10,200	10,325	10,575	10,825	10,950	ICBP	-0.24%	15	-7.0%	10%	9,600	▼	12,875	-18%	
INCO	1,925	2,030	2,140	2,350	2,400	INCO	-6.96%	23	-40.9%	0%	2,140	▼	5,218	-59%	
INDF	6,425	6,575	6,975	7,275	7,475	INDF	-0.71%	6	-9.4%	19%	5,850	▼	8,300	-16%	
INKP	4,600	4,680	4,800	4,960	5,000	INKP	-1.64%	5	-29.4%	5%	4,550	▼	10,000	-52%	
ISAT	1,205	1,265	1,335	1,455	1,490	ISAT	-5.32%	#N/A	-46.2%	0%	1,330	▼	2,994	-55%	
ITMG	21,625	22,050	22,475	23,300	23,500	ITMG	-1.86%	4	-15.8%	1%	22,350	▼	28,775	-22%	
JPFA	1,895	1,925	1,980	2,030	2,060	JPFA	-0.75%	8	2.1%	84%	1,075	▼	2,230	-11%	
JSMR	3,260	3,450	3,650	4,030	4,130	JSMR	-6.17%	6	-15.7%	3%	3,560	▼	5,700	-36%	
KLBF	1,020	1,040	1,120	1,160	1,200	KLBF	2.75%	17	-17.6%	14%	985	▼	1,795	-38%	
MAPA	492	540	605	700	730	MAPA	-9.70%	12	-43.5%	3%	590	▼	1,175	-49%	
MAPI	1,155	1,200	1,250	1,340	1,365	MAPI	-2.72%	12	-11.3%	8%	1,155	▼	1,925	-35%	
MBMA	254	268	284	312	320	MBMA	-4.05%	78	-38.0%	5%	270	▼	725	-61%	
MDKA	1,260	1,310	1,375	1,470	1,500	MDKA	-3.85%	#N/A	-14.9%	8%	1,275	▼	2,970	-54%	
MEDC	925	950	975	1,020	1,030	MEDC	-2.50%	4	-11.4%	8%	900	▼	1,635	-40%	
PGAS	1,465	1,485	1,540	1,575	1,600	PGAS	0.00%	7	-3.1%	21%	1,275	▼	1,725	-11%	
PGEO	690	710	785	820	855	PGEO	3.97%	12	-16.0%	11%	705	▼	1,380	-43%	
PTBA	2,200	2,260	2,320	2,440	2,470	PTBA	-3.73%	5	-15.6%	0%	2,320	▼	3,180	-27%	
SIDO	530	540	560	580	590	SIDO	-1.75%	14	-5.1%	9%	515	▼	780	-28%	
SMGR	1,930	2,020	2,120	2,300	2,350	SMGR	-5.78%	12	-35.6%	1%	2,100	▼	5,950	-64%	
SMRA	360	372	386	408	414	SMRA	-3.02%	5	-21.2%	5%	366	▼	730	-47%	
TLKM	2,200	2,250	2,310	2,410	2,440	TLKM	-3.35%	10	-14.8%	0%	2,300	▼	3,960	-42%	
TOWR	490	498	525	535	550	TOWR	0.96%	8	-19.8%	6%	496	▼	885	-41%	
UNTR	21,450	21,725	22,875	23,425	24,000	UNTR	1.10%	4	-14.6%	8%	21,100	▼	28,500	-20%	
UNVR	1,180	1,215	1,295	1,365	1,405	UNVR	-0.77%	15	-31.3%	31%	985	▼	3,390	-62%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, March 24, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	GOTO	81	0.00%		GOTO		15.71%		GOTO	81	62%	50		89	-9%
36	ANTM	1,585	-3.65%	16	ANTM		3.93%		ANTM	1,585	35%	1,175		1,845	-14%
	JPFA	1,980	-0.75%	8	JPFA		2.06%		JPFA	1,980	84%	1,075		2,230	-11%
5	EXCL	2,260	-0.44%	16	EXCL		0.44%		EXCL	2,260	9%	2,070		2,650	-15%
	ASII	4,840	2.76%	6	ASII		-1.22%		ASII	4,840	13%	4,290		5,425	-11%
3	AKRA	1,100	0.00%	10	AKRA		-1.79%		AKRA	1,100	7%	1,030		1,865	-41%
	PGAS	1,540	0.00%	7	PGAS		-3.14%		PGAS	1,540	21%	1,275		1,725	-11%
	SIDO	560	-1.75%	14	SIDO		-5.08%		SIDO	560	9%	515		780	-28%
	CPIN	4,480	-0.44%	20	CPIN		-5.88%		CPIN	4,480	7%	4,170		5,650	-21%
	ICBP	10,575	-0.24%	15	ICBP		-7.03%		ICBP	10,575	10%	9,600		12,875	-18%
	BBRI	3,700	1.09%	9	BBRI		-9.31%		BBRI	3,700	10%	3,360		6,325	-42%
29	INDF	6,975	-0.71%	6	INDF		-9.42%		INDF	6,975	19%	5,850		8,300	-16%
	MAPI	1,250	-2.72%	12	MAPI		-11.35%		MAPI	1,250	8%	1,155		1,925	-35%
10	MEDC	975	-2.50%	4	MEDC		-11.36%		MEDC	975	8%	900		1,635	-40%
	BBNI	3,770	-7.60%	7	BBNI		-13.33%		BBNI	3,770	0%	3,770		5,975	-37%
9	UNTR	22,875	1.10%	4	UNTR		-14.57%		UNTR	22,875	8%	21,100		28,500	-20%
	TLKM	2,310	-3.35%	10	TLKM		-14.76%		TLKM	2,310	0%	2,300		3,960	-42%
15	MDKA	1,375	-3.85%		MDKA		-14.86%		MDKA	1,375	8%	1,275		2,970	-54%
	PTBA	2,320	-3.73%	5	PTBA		-15.64%		PTBA	2,320	0%	2,320		3,180	-27%
	JSMR	3,650	-6.17%	6	JSMR		-15.70%		JSMR	3,650	3%	3,560		5,700	-36%
	ITMG	22,475	-1.86%	4	ITMG		-15.82%		ITMG	22,475	1%	22,350		28,775	-22%
4	PGEO	785	3.97%	12	PGEO		-16.04%		PGEO	785	11%	705		1,380	-43%
	KLBF	1,120	2.75%	17	KLBF		-17.65%		KLBF	1,120	14%	985		1,795	-38%
28	BBCA	7,900	-5.67%	18	BBCA		-18.35%		BBCA	7,900	0%	7,900		10,950	-28%
	TOWR	525	0.96%	8	TOWR		-19.85%		TOWR	525	6%	496		885	-41%
13	SMRA	386	-3.02%	5	SMRA		-21.22%		SMRA	386	5%	366		730	-47%
	BMRI	4,410	-4.55%	7	BMRI		-22.63%		BMRI	4,410	3%	4,300		7,550	-42%
24	BRIS	2,080	-4.59%	14	BRIS		-23.81%		BRIS	2,080	4%	2,000		3,350	-38%
	BRPT	700	3.70%	71	BRPT		-23.91%		BRPT	700	20%	585		1,458	-52%
41	CTRA	735	-6.96%	7	CTRA		-25.00%		CTRA	735	0%	735		1,430	-49%
	ADMR	900	-0.55%	5	ADMR		-25.00%		ADMR	900	29%	700		1,585	-43%
	ADRO	1,800	0.00%	7	ADRO		-25.93%		ADRO	1,800	7%	1,680		4,300	-58%
	INKP	4,800	-1.64%	5	INKP		-29.41%		INKP	4,800	5%	4,550		10,000	-52%
25	ESSA	565	-2.59%	13	ESSA		-30.25%		ESSA	565	7%	530		1,010	-44%
	AMMN	5,875	-6.00%	41	AMMN		-30.68%		AMMN	5,875	3%	5,700		15,000	-61%
10	UNVR	1,295	-0.77%	15	UNVR		-31.30%		UNVR	1,295	31%	985		3,390	-62%
	AMRT	1,940	-8.92%	26	AMRT		-31.93%		AMRT	1,940	3%	1,885		3,650	-47%
18	BBTN	770	-5.52%	4	BBTN		-32.46%		BBTN	770	0%	770		1,610	-52%
	SMGR	2,120	-5.78%	12	SMGR		-35.56%		SMGR	2,120	1%	2,100		5,950	-64%
18	ACES	500	-0.99%	10	ACES		-36.71%		ACES	500	2%	492		995	-50%
	MBMA	284	-4.05%	78	MBMA		-37.99%		MBMA	284	5%	270		725	-61%
	ARTO	1,450	-1.69%	158	ARTO		-40.33%		ARTO	1,450	18%	1,225		3,220	-55%
	INCO	2,140	-6.96%	23	INCO		-40.88%		INCO	2,140	0%	2,140		5,218	-59%
	MAPA	605	-9.70%	12	MAPA		-43.46%		MAPA	605	3%	590		1,175	-49%
	ISAT	1,335	-5.32%		ISAT		-46.17%		ISAT	1,335	0%	1,330		2,994	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

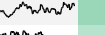
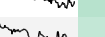
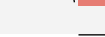
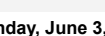
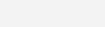
adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, March 24, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%	
1	GOTO	81	0.00%		GOTO	81			15.71%	GOTO	81	62%	50			89	-9%
2	ANTM	1,585	-3.65%	16	ANTM	1,585			3.93%	ANTM	1,585	35%	1,175			1,845	-14%
3	ASII	4,840	2.76%	6	ASII	4,840			-1.22%	ASII	4,840	13%	4,290			5,425	-11%
4	TPIA	7,250	2.84%		TPIA	7,250			-3.33%	TPIA	7,250	37%	5,275			11,225	-35%
5	CPIN	4,480	-0.44%	20	CPIN	4,480			-5.88%	CPIN	4,480	7%	4,170			5,650	-21%
6	ICBP	10,575	-0.24%	15	ICBP	10,575			-7.03%	ICBP	10,575	10%	9,600			12,875	-18%
7	BBRI	3,700	1.09%	9	BBRI	3,700			-9.31%	BBRI	3,700	10%	3,360			6,325	-42%
8	INDF	6,975	-0.71%	6	INDF	6,975			-9.42%	INDF	6,975	19%	5,850			8,300	-16%
9	BBNI	3,770	-7.60%	7	BBNI	3,770			-13.33%	BBNI	3,770	0%	3,770			5,975	-37%
10	UNTR	22,875	1.10%	4	UNTR	22,875			-14.57%	UNTR	22,875	8%	21,100			28,500	-20%
11	TLKM	2,310	-3.35%	10	TLKM	2,310			-14.76%	TLKM	2,310	0%	2,300			3,960	-42%
12	KLBF	1,120	2.75%	17	KLBF	1,120			-17.65%	KLBF	1,120	14%	985			1,795	-38%
13	BBCA	7,900	-5.67%	18	BBCA	7,900			-18.35%	BBCA	7,900	0%	7,900			10,950	-28%
14	BMRI	4,410	-4.55%	7	BMRI	4,410			-22.63%	BMRI	4,410	3%	4,300			7,550	-42%
15	BRPT	700	3.70%	71	BRPT	700			-23.91%	BRPT	700	20%	585			1,458	-52%
16	ADRO	1,800	0.00%	7	ADRO	1,800			-25.93%	ADRO	1,800	7%	1,680			4,300	-58%
17	AMMN	5,875	-6.00%	41	AMMN	5,875			-30.68%	AMMN	5,875	3%	5,700			15,000	-61%
18	AMRT	1,940	-8.92%	26	AMRT	1,940			-31.93%	AMRT	1,940	3%	1,885			3,650	-47%

Sector Weights for Monday, June 3, 2024	Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name
Financials	57.94	Banks
Materials	12.77	Materials
Consumer Staples	8.48	Telecommunication Services
Communication Services	7.6	Food Beverage & Tobacco
Industrials	4.59	Capital Goods
Energy	3.85	Energy
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail
Health Care	1.66	Consumer Staples Distribution & Retail
		Pharmaceuticals, Biotechnology & Life Sciences
		Household & Personal Products
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	November 2024 Index Review
Additions -	Additions : ANTM, CMRY, FILM, INCO, WIKA	o Announcement date: 7 November 2024
Deletions ANTM	Deletions : -	o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

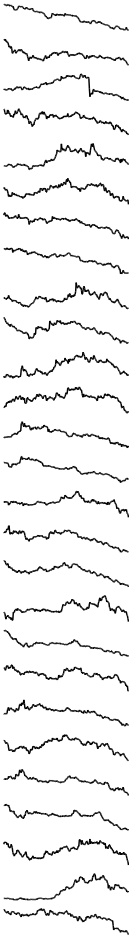
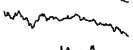
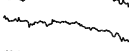
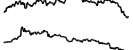
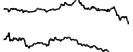
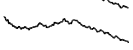
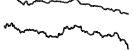
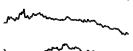
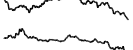
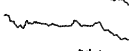
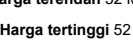
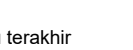
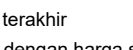
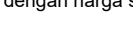
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, March 24, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
SCMA	200	-0.99%	21	SCMA		19.76%	SCMA	200	71%	117		244	-18%		
41 GOTO	81	0.00%		GOTO		15.71%	GOTO	81	62%	50		89	-9%		
BUKA	142	-1.39%		BUKA		13.60%	BUKA	142	33%	107		166	-14%		
10 EMTK	535	0.00%	71	EMTK		8.74%	EMTK	535	53%	350		665	-20%		
ANTM	1,585	-3.65%	16	ANTM		3.93%	ANTM	1,585	35%	1,175		1,845	-14%		
31 JPFA	1,980	-0.75%	8	JPFA		2.06%	JPFA	1,980	84%	1,075		2,230	-11%		
AVIA	404	-2.42%	15	AVIA		1.00%	AVIA	404	20%	336		570	-29%		
70 NISP	1,325	-0.38%	6	NISP		0.76%	NISP	1,325	12%	1,180		1,445	-8%		
EXCL	2,260	-0.44%	16	EXCL		0.44%	EXCL	2,260	9%	2,070		2,650	-15%		
48 ASII	4,840	2.76%	6	ASII		-1.22%	ASII	4,840	13%	4,290		5,425	-11%		
BRMS	340	-7.61%	147	BRMS		-1.73%	BRMS	340	168%	127		505	-33%		
47 AKRA	1,100	0.00%	10	AKRA		-1.79%	AKRA	1,100	7%	1,030		1,865	-41%		
PGAS	1,540	0.00%	7	PGAS		-3.14%	PGAS	1,540	21%	1,275		1,725	-11%		
41 BTPS	885	-1.67%	6	BTPS		-4.32%	BTPS	885	4%	855		1,430	-38%		
SIDO	560	-1.75%	14	SIDO		-5.08%	SIDO	560	9%	515		780	-28%		
48 BNGA	1,640	0.92%	6	BNGA		-5.20%	BNGA	1,640	2%	1,600		2,220	-26%		
MPMX	930	-0.53%	7	MPMX		-5.58%	MPMX	930	2%	915		1,080	-14%		
31 CPIN	4,480	-0.44%	20	CPIN		-5.88%	CPIN	4,480	7%	4,170		5,650	-21%		
TBIG	1,965	-4.15%	28	TBIG		-6.43%	TBIG	1,965	23%	1,600		2,260	-13%		
31 ERAA	378	0.53%	5	ERAA		-6.44%	ERAA	378	21%	312		476	-21%		
ICBP	10,575	-0.24%	15	ICBP		-7.03%	ICBP	10,575	10%	9,600		12,875	-18%		
4 GJTL	1,025	-2.38%	2	GJTL		-8.48%	GJTL	1,025	2%	1,000		1,490	-31%		
ELSA	394	3.68%	4	ELSA		-8.80%	ELSA	394	6%	370		545	-28%		
58 BBRI	3,700	1.09%	9	BBRI		-9.31%	BBRI	3,700	10%	3,360		6,325	-42%		
INDF	6,975	-0.71%	6	INDF		-9.42%	INDF	6,975	19%	5,850		8,300	-16%		
67 MIKA	2,290	1.78%	29	MIKA		-9.84%	MIKA	2,290	8%	2,130		3,310	-31%		
MNCN	246	-1.60%	3	MNCN		-10.87%	MNCN	246	10%	224		404	-39%		
17 MAPI	1,250	-2.72%	12	MAPI		-11.35%	MAPI	1,250	8%	1,155		1,925	-35%		
MEDC	975	-2.50%	4	MEDC		-11.36%	MEDC	975	8%	900		1,635	-40%		
19 PWON	352	-4.86%	7	PWON		-11.56%	PWON	352	1%	350		530	-34%		
BBNI	3,770	-7.60%	7	BBNI		-13.33%	BBNI	3,770	0%	3,770		5,975	-37%		
40 NCKL	650	-4.41%	7	NCKL		-13.91%	NCKL	650	13%	575		1,085	-40%		
AUTO	1,970	-1.01%	5	AUTO		-14.35%	AUTO	1,970	10%	1,795		2,620	-25%		
69 UNTR	22,875	1.10%	4	UNTR		-14.57%	UNTR	22,875	8%	21,100		28,500	-20%		
MTEL	550	-3.51%	21	MTEL		-14.73%	MTEL	550	0%	550		700	-21%		
49 TLKM	2,310	-3.35%	10	TLKM		-14.76%	TLKM	2,310	0%	2,300		3,960	-42%		
MDKA	1,375	-3.85%		MDKA		-14.86%	MDKA	1,375	8%	1,275		2,970	-54%		
57 PTBA	2,320	-3.73%	5	PTBA		-15.64%	PTBA	2,320	0%	2,320		3,180	-27%		
JSMR	3,650	-6.17%	6	JSMR		-15.70%	JSMR	3,650	3%	3,560		5,700	-36%		
25 ITMG	22,475	-1.86%	4	ITMG		-15.82%	ITMG	22,475	1%	22,350		28,775	-22%		
PGEO	785	3.97%	12	PGEO		-16.04%	PGEO	785	11%	705		1,380	-43%		
63 KLBK	1,120	2.75%	17	KLBK		-17.65%	KLBK	1,120	14%	985		1,795	-38%		
BSDE	775	-3.73%	6	BSDE		-17.99%	BSDE	775	0%	775		1,340	-42%		
16 BBKA	7,900	-5.67%	18	BBKA		-18.35%	BBKA	7,900	0%	7,900		10,950	-28%		
INDY	1,205	-4.37%	6	INDY		-19.40%	INDY	1,205	4%	1,155		1,825	-34%		
73 TOWR	525	0.96%	8	TOWR		-19.85%	TOWR	525	6%	496		885	-41%		
TKIM	4,720	-0.42%	6	TKIM		-21.00%	TKIM	4,720	5%	4,500		9,075	-48%		
44 SMRA	386	-3.02%	5	SMRA		-21.22%	SMRA	386	5%	366		730	-47%		
BMRI	4,410	-4.55%	7	BMRI		-22.63%	BMRI	4,410	3%	4,300		7,550	-42%		
62 BRIS	2,080	-4.59%	14	BRIS		-23.81%	BRIS	2,080	4%	2,000		3,350	-38%		
BRPT	700	3.70%	71	BRPT		-23.91%	BRPT	700	20%	585		1,458	-52%		
66 CTRA	735	-6.96%	7	CTRA		-25.00%	CTRA	735	0%	735		1,430	-49%		
ADMR	900	-0.55%	5	ADMR		-25.00%	ADMR	900	29%	700		1,585	-43%		

9	GGRM	9,950	-2.93%	10	GGRM		-25.05%	GGRM	9,950	0%	9,950		20,200	-51%
	BFIN	700	-2.78%	7	BFIN		-25.93%	BFIN	700	1%	695		1,340	-48%
79	ADRO	1,800	0.00%	7	ADRO		-25.93%	ADRO	1,800	7%	1,680		4,300	-58%
	ASSA	510	-1.92%	10	ASSA		-26.09%	ASSA	510	2%	500		875	-42%
74	SRTG	1,530	-4.08%	6	SRTG		-26.79%	SRTG	1,530	25%	1,225		2,880	-47%
	MYOR	2,010	-6.94%	15	MYOR		-27.70%	MYOR	2,010	0%	2,000		3,010	-33%
11	BMTR	132	-6.38%	4	BMTR		-27.87%	BMTR	132	0%	132		260	-49%
	INKP	4,800	-1.64%	5	INKP		-29.41%	INKP	4,800	5%	4,550		10,000	-52%
28	ENRG	162	-1.22%	3	ENRG		-29.57%	ENRG	162	9%	149		310	-48%
	PTPP	236	-0.84%	3	PTPP		-29.76%	PTPP	236	9%	216		545	-57%
3	PNLF	300	-1.96%	7	PNLF		-30.23%	PNLF	300	21%	248		520	-42%
	ESSA	565	-2.59%	13	ESSA		-30.25%	ESSA	565	7%	530		1,010	-44%
78	AMMN	5,875	-6.00%	41	AMMN		-30.68%	AMMN	5,875	3%	5,700		15,000	-61%
	UNVR	1,295	-0.77%	15	UNVR		-31.30%	UNVR	1,295	31%	985		3,390	-62%
56	AMRT	1,940	-8.92%	26	AMRT		-31.93%	AMRT	1,940	3%	1,885		3,650	-47%
	HRUM	700	-0.71%	5	HRUM		-32.37%	HRUM	700	9%	640		1,590	-56%
18	BBTN	770	-5.52%	4	BBTN		-32.46%	BBTN	770	0%	770		1,610	-52%
	HEAL	1,055	-6.22%	29	HEAL		-35.28%	HEAL	1,055	2%	1,035		1,710	-38%
50	SMGR	2,120	-5.78%	12	SMGR		-35.56%	SMGR	2,120	1%	2,100		5,950	-64%
	ACES	500	-0.99%	10	ACES		-36.71%	ACES	500	2%	492		995	-50%
26	MBMA	284	-4.05%	78	MBMA		-37.99%	MBMA	284	5%	270		725	-61%
	ARTO	1,450	-1.69%	158	ARTO		-40.33%	ARTO	1,450	18%	1,225		3,220	-55%
57	INCO	2,140	-6.96%	23	INCO		-40.88%	INCO	2,140	0%	2,140		5,218	-59%
	INTP	4,370	-3.53%	9	INTP		-40.95%	INTP	4,370	2%	4,290		8,925	-51%
68	MAPA	605	-9.70%	12	MAPA		-43.46%	MAPA	605	3%	590		1,175	-49%
	PANI	8,950	-5.54%	231	PANI		-44.06%	PANI	8,950	93%	4,640		19,650	-54%
33	ISAT	1,335	-5.32%		ISAT		-46.17%	ISAT	1,335	0%	1,330		2,994	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PGEO 785 (3.9%)
BRPT 700 (3.7%)
ASII 4,840 (2.7%)
KLBF 1,120 (2.7%)
UNTR 22,875 (1.1%)

Top Volume

GOTO 81 (54.1 Mn Lot)
BBRI 3,700 (6.2 Mn Lot)
BBCA 7,900 (3.7 Mn Lot)
BMRI 4,410 (3.7 Mn Lot)
BBNI 3,770 (2.4 Mn Lot)

Top Frekuensi

BBCA 7,900 (113k x)
GOTO 81 (106k x)
BMRI 4,410 (50k x)
BBRI 3,700 (50k x)
BBNI 3,770 (49k x)

Top Loser

MAPA 605 (-9.7%)
AMRT 1,940 (-8.9%)
BBNI 3,770 (-7.5%)
CTRA 735 (-6.9%)
INCO 2,140 (-6.9%)

Top Value

BBCA 7,900 (3021.9 IDR Bn)
BBRI 3,700 (2282.4 IDR Bn)
BMRI 4,410 (1659.7 IDR Bn)
BBNI 3,770 (950.8 IDR Bn)
TLKM 2,310 (473.7 IDR Bn)

All Stock Performance

Top Gainer

BINO 176 (34.3%)
RONY 2,750 (25%)
POLU 5,150 (24.6%)
PEVE 290 (10.6%)
ISAP 11 (10%)

Top Volume

GOTO 81 (54.1 Mn Lot)
BRMS 340 (9.9 Mn Lot)
MINA 148 (8.1 Mn Lot)
BUMI 90 (6.3 Mn Lot)
BBRI 3,700 (6.2 Mn Lot)

Top Frekuensi

BBCA 7,900 (113k x)
GOTO 81 (106k x)
MINA 148 (51k x)
BMRI 4,410 (50k x)
BBRI 3,700 (50k x)

Top Loser

FORU 810 (-25%)
HITS 230 (-23.8%)
OBMD 155 (-22.1%)
MSIN 735 (-20.9%)
MMIX 102 (-17%)

Top Value

BBCA 7,900 (3021.9 IDR Bn)
BBRI 3,700 (2282.4 IDR Bn)
BMRI 4,410 (1659.7 IDR Bn)
BBNI 3,770 (950.8 IDR Bn)
TPIA 7,250 (496.3 IDR Bn)

CORPORATE ACTION



Monday, March 24, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

20 Mar UMA (MLIA)
19 Mar UMA (SHIP)
19 Mar UMA (ITMA)
18 Mar UMA (BULL)
14 Mar UMA (KAQI)
14 Mar UMA (UDNG)
14 Mar UMA (SMIL)
14 Mar UMA (SOFA)
12 Mar UMA (GLOB)
11 Mar UMA (LABA)

SUSPEND / UNSUSPEND

20 Mar **Pembukaan Kembali (UDNG)**
20 Mar **Pembukaan Kembali (WGSB)**
19 Mar **Penghentian Sementara (WGSB)**
19 Mar **Penghentian Sementara (UDNG)**
13 Mar **Pembukaan Kembali (TIRA)**
13 Mar **Pembukaan Kembali (IKAN)**
12 Mar **Pembukaan Kembali (FORU)**
11 Mar **Penghentian Sementara (FORU)**
10 Mar **Pembukaan Kembali (POLU)**
07 Mar **Pembukaan Kembali (BESS)**

*Data pengumuman diambil terakhir pada hari :

Senin, 24 March 2025 pukul 08:22:18

AO- Disc On

AKSI KORPORASI

17 MARCH 2025!

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

.

18 MARCH 2025!

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

.

19 MARCH 2025!

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

.

20 MARCH 2025!

- RUPS [Jam 10:00:00]: NISP

.

21 MARCH 2025!

- Cash Dividend [Distribution]: XCID
- RUPS [Jam 10:00:00]: MINA, UANG, DFAM, WINR, BDMN

.

24 MARCH 2025!

- RUPS [Jam 09:30:00]: TMAS, BBRI, CNMA, MANG, BUVA, MMIX, MERK, G

.

25 MARCH 2025!

- RUPS [Jam 09:00:00]: WOMF, ADMF, BMRI, EXCL, FREN, IFSH, NOBU

.

26 MARCH 2025!

- RUPS [Jam 14:00:00]: HAIS, SDRA, BBNI, CCSI, BBTN, PALM

.

27 MARCH 2025!

- RUPS [Jam 09:30:00]: MEGA, WIFI, SICO, BWPT

ECONOMIC CALENDAR



Monday March 24 2025				Actual	Previous	Consensus	Forecast
4:00 PM	EA	HCOB Manufacturing PMI Flash MAR			47.6	48	48.3
4:00 PM	EA	HCOB Services PMI Flash MAR			50.6	51	51.1
8:45 PM	US	S&P Global Manufacturing PMI Flash MAR			52.7	51.9	52.1
8:45 PM	US	S&P Global Services PMI Flash MAR			51	51.2	51.1
Tuesday March 25 2025				Actual	Previous	Consensus	Forecast
8:00 PM	US	S&P/Case-Shiller Home Price YoY JAN			4.50%	4.60%	4.50%
8:05 PM	US	Fed Williams Speech					
9:00 PM	US	CB Consumer Confidence MAR			98.3	94	94.4
9:00 PM	US	New Home Sales FEB			0.657M	0.68M	0.66M
9:00 PM	US	New Home Sales MoM FEB			-10.50%		0.50%
Wednesday March 26 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAR/21			4.593M		
6:00 PM	US	MBA 30-Year Mortgage Rate MAR/21			6.72%		
7:30 PM	US	Durable Goods Orders MoM FEB			3.10%	-0.70%	-1.20%
7:30 PM	US	Durable Goods Orders Ex Transp MoM FEB			0.00%	0.40%	-0.20%
Thursday March 27 2025				Actual	Previous	Consensus	Forecast
3:00 PM	EA	ECB General Council Meeting					
7:30 PM	US	GDP Growth Rate QoQ Final Q4			3%	2.30%	2.30%
7:30 PM	US	Corporate Profits QoQ Q4			-0.40%		-0.90%
7:30 PM	US	GDP Price Index QoQ Final Q4			1.90%	2.40%	2.40%
7:30 PM	US	Goods Trade Balance Adv FEB			\$-153.26B	\$-134.6B	\$-136.0B
7:30 PM	US	Initial Jobless Claims MAR/22			223K	225K	225.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv FEB			0.50%		0.40%
7:30 PM	US	Wholesale Inventories MoM Adv FEB			0.80%	0.40%	0.60%
9:00 PM	US	Pending Home Sales MoM FEB			-4.60%		2.90%
9:00 PM	US	Pending Home Sales YoY FEB			-5.20%		-3.70%
Friday March 28 2025				Actual	Previous	Consensus	Forecast
1:05 AM	EA	ECB President Lagarde Speech					
3:30 AM	US	Fed Barkin Speech					
5:00 PM	EA	Economic Sentiment MAR			96.3	97	96.9
7:30 PM	US	Core PCE Price Index MoM FEB			0.30%	0.30%	0.40%
7:30 PM	US	Personal Income MoM FEB			0.90%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM FEB			-0.20%	0.60%	0.50%
7:30 PM	US	PCE Price Index MoM FEB			0.30%	0.30%	0.40%
7:30 PM	US	PCE Price Index YoY FEB			2.50%		2.70%

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